



Name: \_\_\_\_\_ ID#: \_\_\_\_\_

2022 Other Income		
	Student(and/or spouse)	Parent
Education credits (American Opportunity Tax Credit and Lifetime Learning tax credits) from IRS Form 1040 Schedule 3 - Line 3.	\$	\$
Child support <b>paid</b> because of divorce or separation or as a result of a legal requirement. Don't include support for children in your (or your parents') household.	\$	\$
Taxable earnings from need based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	\$
Taxable college grant and scholarship aid reported to the IRS as income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	\$	\$
Combat pay or special Combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay.	\$	\$
Earnings from work under a cooperative education program offered by a college.	\$	\$
2022 Untaxed Income		
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H, and S. Do not include DD.	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1 - Total of lines 15 + 19.	\$	\$
Child support <b>received</b> for all children. Don't include foster care or adoption payments.	\$	\$
Tax exempt interest income from IRS Form 1040-line 2a.	\$	\$
Untaxed portions of IRA distributions and pensions from IRS Form 1040 - lines 4a minus 4b. <b>Exclude rollovers.</b> If negative, enter a zero here.	\$	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits). Don't include the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported. Include: workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1 - line 12. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Money <b>received</b> , or paid on your behalf (e.g., bills) not reported elsewhere on this form. This includes money you received from a parent or other person whose financial information is not reported on the FAFSA form and that is not part of a legal child support agreement.	\$	\$

Student Signature:
Parent Signature:
Date:

Financial Aid Office  
100 Reservoir Road  
Herkimer, NY 13350  
315-574-4035  
Fax: 315-866-2908  
finaid@herkimer.edu